



Ernie Fletcher
Governor

Mark David Goss
Chairman

Teresa J. Hill, Secretary
Environmental and Public
Protection Cabinet

Commonwealth of Kentucky
Public Service Commission
211 Sower Blvd.
P.O. Box 615
Frankfort, Kentucky 40602-0615
Telephone: (502) 564-3940
Fax: (502) 564-3460
psc.ky.gov

John W. Clay
Vice Chairman

Caroline Pitt Clark
Commissioner

Timothy J. LeDonne
Commissioner
Department of Public Protection

October 26, 2007

Honorable Charles A. Lile
Senior Corporate Counsel
East Kentucky Power Cooperative, Inc.
4775 Lexington Road
P. O. Box 707
Winchester, KY 40392-0707

RE: Case No. 2007-00462
East Kentucky Power Cooperative, Inc.
(Financing)

Issuance of Clean Renewable Energy Bonds in an amount of \$15.8 Million for a term of up to sixteen years

This letter is to acknowledge receipt of initial application in the above case. The application was date-stamped received October 26, 2007 and has been assigned Case No. 2007-00462. In all future correspondence or filings in connection with this case, please reference the above case number.

If you need further assistance, please contact my staff at (502) 564-3940.

Sincerely,

A handwritten signature in black ink, appearing to read "Beth O'Donnell".

Beth O'Donnell
Executive Director

BOD/rs